



7 March 2016

ADVANCEMENT OF POTENTIAL COAL MINING PROJECT

I am writing to you, to make you aware of the MRV Tarong Basin Coal Pty Ltd proposal, that is seeking to place a Mining Licence Application (MLA) over an area South of Kingaroy, within the South Burnett. Whilst any such application for a MLA is a while away, we are seeking to advance with our Environmental Impact requirements and also submit formal applications to Government, pertaining to these advancements.

In doing this, we will be nominating our expected area of influence for the project, which means defining a MLA area that we are interested in. In saying this, we are aware that you are the owner of Lot/s 3 and as such, we would like to meet and begin discussions with you, about potential impacts and options for you, including the potential that MRV Tarong Basin Coal Pty Ltd would like to acquire your land. In the first instance we are keen to meet and present our project to you, and then talk through our expected time lines for advancement including the rigorous approvals process, which may or may not lead to a Mining Licence being approved.

I would therefore like to welcome you to call Leah Faulkner from our Brisbane office, to set up an appointment, where we can either meet in our South Burnett office or at your property, to discuss this project with you. We are seeking to publish in the public arena a great deal more information to allow those directly affected, those close to the project and others to assess and consider where the project is likely to be, and the potential impacts by clearly defining the likely area of influence.

To that end, I would like to potentially meet with you in the week of the 21st of March 2016, at a time convenient with you, so we can talk about the project and gain your thoughts upon the proposal and likelihood of us coming to some arrangement, whereby in the future MRV Tarong Basin Coal Pty Ltd may seek to purchase your property, or come to some other mutually beneficial arrangement.

Kind Regards

A handwritten signature in black ink, appearing to read "J Elks".

Jason Elks
Managing Director
MRV Tarong Basin Coal Pty Ltd